data as of 31.08.2026
ESALIENS Umbrella Foreign SOEIF
Advertising information

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ESALIENS

ESALIENS GLOBAL CORPORATE BONDS

until 19 August 2026, the Subfund operated under the name **Esaliens Dollar Bond**

risk and reward profile

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lower risk — higher risk

Risk indicator is presented in accordance with the Key Information Document. The indicator is calculated based on the historical volatility of the subfund's rates of return resulting from the implemented investment policy and may change in the future. Even the lowest risk category does not mean that the subfund is risk-free. Other risk factors related to investing in the subfund, which are not included in the indicator, are presented in the Key Information Document and the Fund Prospectus.

investor profile

The subfund is intended for investors seeking an alternative to investing independently in units or corporate bonds outside Poland, who are willing to accept a low level of investment risk that may potentially result in gains over the medium or longer term.
Investors should be aware that the subfund promotes ESG characteristics.
The subfund may be suitable for regular investing as part of long-term savings and pension schemes, including regular savings plans (CPOs), individual retirement accounts (IKEs), individual pension security accounts (IKZEs), and employee pension schemes (PPEs).
The assessment of the subfund's management performance should be made over a period of at least three years.

investment process

The subfund invests at least 80% of its assets in shares of **Amundi Global High Yield Corporate Bond ESG** (the "underlying subfund"), a subfund of **Amundi Index Solutions**.
Up to 20% of its assets may be invested in debt securities and money market instruments specified in the Articles of Association, up to 20% in deposits, and up to 20% in other units and fund interests, subject to the conditions set out in the Articles of Association.
The underlying subfund is passively managed. The objective of this subfund is to track the performance of Bloomberg MSCI ESG Global Corporate High Yield SRI Sustainable Index and to minimize the tracking error between the net asset value of the subfund and the performance of the Index. The applicable universe comprises USD, EUR and GBP denominated high yield bonds. This index is based on the Bloomberg Global High Yield Corporate Index and applies additional criteria to include issuers with MSCI ESG Ratings of BBB or higher and negatively screens issuers that are involved in business activities that are restricted according to the underlying subfunds' prospectus. The Index is a Total Return Index: the coupons paid by the Index constituents are included in the index return.
The exposure to the Index will be achieved through a direct replication, mainly by making direct investments in transferable securities and/or other eligible assets representing the Index constituents
The investment objective of the subfund is to increase the value of its assets through the appreciation of its investments. The subfund does not guarantee that its investment objective will be achieved or that any specific investment performance will be attained.
Under normal circumstances, the subfund will invest its entire portfolio in units of **Amundi Global High Yield Corporate Bond ESG** (model allocation).
The subfund is actively managed.
The fund applies currency risk hedging with the aim of eliminating the impact of exchange rate fluctuations on the final investment result.

The subfund is an Article 8 product under the SFDR and promotes ESG characteristics.

subfund details

Type	global fixed-income
Launch date	21.07.2017
Minimum investment in sub-fund	PLN 100
Maximum up front load	3.2 %
Maximum management fee (yearly)	1.82 %
Net assets value per unit class A (NAV per unit)	PLN 85.52
Benchmark	none
Unit	PLN
Underlying subfund currency	USD
Underlying subfund's total net assets:	USD 101.92 m.

net asset value per unit (PLN) as of 31.08.2026

	1m	3m	6m	12m	36m	60m	120m	ytd	Since inc.
class A	-0.57%	-0.65%	-0.56%	-0.36%	-1.04%	-20.02%	n/a	-0.35%	-14.48%

2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
n/a	n/a	-7.74%	12.55%	3.28%	-2.98%	-20.84%	9.19%	-7.54%	2.29%

Past performance does not indicate future returns.

asset allocation as of 31.08.2026

underlying subfund	95.95%
others inc. cash and cash equivalents	4.05%

underlying subfund details as of 8.09.2026 – source: Amundi

underlying subfund – **Amundi Global High Yield Corporate Bond ESG**
Benchmark (index): Bloomberg MSCI ESG Global Corporate High Yield Select
Asset class breakdown: corporate bonds – 100%

countries breakdown

United States	65.81 %
France	6.53 %
Italy	4.43 %
United Kingdom	3.98 %
Japan	3.97 %
Canada	3.73 %
Germany	2.31 %
Netherlands	1.72 %
Spain	1.47 %
Sweden	1.10 %

ratings breakdown

BB+	25.66 %
BB	23.42 %
BB-	22.12 %
B+	9.01 %
B	8.14 %
B-	4.93 %
CCC+	3.06 %
CCC	1.29 %
CCC-	0.98 %
CC	0.88 %

maturity breakdown

0-1Y	0.18 %
1-3Y	25.94 %
3-5Y	31.51 %
5-7Y	21.19 %
7-10Y	10.15 %
10-15Y	1.07 %
15-25Y	1.49 %
+25Y	8.46 %

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underlying subfund details as of 8.09.2026 – source: Amundi (cont.)

sector breakdown

Consumer Discretionary	25.96 %
Communications	22.47 %
Financials	13.03 %
Health Care	10.18 %
Materials	8.93 %
Industrials	8.07 %
Technology	4.17 %
Consumer Staples	4.11 %
Utilities	2.95 %
Others	0.14 %

top 10 index constituenst

1261229 BC LT 1% Apr32	0.76 %
NEXSTAR MDIA 6.5% Sep33	0.41 %
CENTENE CORP 4.625% Dec29	0.40 %
DISCOVERY HLD 5.05% Mar42	0.36 %
CCO HOLDINGS 4.75% Mar30	0.33 %
1011778 BC UL 4% Oct30	0.33 %
AMERICAN AIRL 5.75% Apr29	0.32 %
CCO HOLDINGS 4.25% Feb31	0.31 %
DAVITA INC 4.625% Jun30	0.31 %
LEVEL 3 FIN 17% Mar34	0.30 %

top 10 fund holdings

1261229 BC LT 1% Apr32	0.80 %
DISCOVERY HLD 5.05% Mar42	0.50 %
CENTENE CORP 4.625% Dec29	0.41 %
NISSAN MOTOR 4.81% Sep30	0.37 %
LEVEL 3 FIN I 7% Mar34	0.37 %
DISCOVERY HLD 4.279% Mar32	0.37 %
QXO BLDG PROD 6.75% Apr32	0.36 %
1011778 BC UL 4% Oct30	0.35 %
WINDST SERVI/ 8.25% Oct31	0.33 %
CCO HOLDINGS 4.75% Mar30	0.33 %

currency breakdown

USD	73.36 %
EUR	25.31 %
GBP	1.33 %

Countries breakdown, ratings breakdown, maturity breakdown, sector breakdown, top 10 index constituenst, top 10 fund holdings, currency breakdown – the data refers to the underlying subfund as of 8 Sep 2026. Percentage values are based on total portfolio as of month-end and are subject to change at any time.

The Fund, subject to the terms and conditions set out in its Articles of Association, may amend the Subfund's investment policy and select investment fund units other than those issued by the foreign subfund.

definitions

Effective duration: Average Duration equals the weighted average maturity of all the cash flows in the portfolio and gives an indication of the sensitivity of a portfolio's bond prices to a change in interest rates. The higher the duration, the more sensitive the portfolio is to interest rate changes. Effective Duration is a calculation for bonds with embedded options (Not every portfolio will purchase bonds with embedded options). It takes into account the expected change in cash flows caused by the option, as interest rates change. If a portfolio does not hold bonds with embedded options, then the Effective Duration will be equal to the Average Duration.

Credit quality breakdown: ationally Recognised Statistical Rating Organisations (NRSROs) assess the likelihood of bond issuers defaulting on a bond's coupon and principal payments. The weighted average credit quality byWestern Asset Management assigns each security the higher rating from three NRSROs (Standard & Poor's, Moody's Investor Services and Fitch Ratings, Ltd.). If only one NRSRO assigns a rating, that rating will be used. Securities that are not rated by all three NRSROs are reflected as such. The lower the overall credit rating, the riskier the portfolio. The credit rating is expressed as a regular letter rating (from high to low quality): AAA, AA, A, BBB, BB, ...D.

important information – read carefully

This is an advertising information. This material does not contain sufficient information to make an investment decision. The promoted investment means the purchase of participation units.

Detailed information concerning ESALIENS Global Corporate Bond (the "Subfund") within ESALIENS Umbrella Foreign Specialized Open-End Investment Fund (the "Fund") is included in the Prospectus and the Key Information Document available on the www.esaliens.pl website, at individual fund distribution outlets as well as in written form in the registered office of ESALIENS TFI SA (Warsaw, 11a, Warecka Str.). The Prospectus as well as Key Information Document include the data required to evaluate an investment, outline the **risks connected with participation in the fund**, and inform on the related costs, charges and taxes. **Before investing in the Subfund, you should read the Prospectus and the Key Information Document issued for the selected Subfund unit class**.

Past performance is no guarantee of future returns. The Subfunds' performance is reported before capital gains tax and the fees related to the investment units offered. Individual return rates depend on the unit purchase and redemption dates as well as on the amount of administration fee charged and the amount of tax due. The Fund does not guarantee that the Subfund's investment objective or a specific investment result will be achieved. Fund participants must take into account the possibility of losing at least part of their investment. The Fund invests assets of the Subfund mainly in instruments other than securities (except for participation titles in foreign funds) and money market instruments.

The Fund allocates the Subfund's assets mainly in participation units of Amundi Global High Yield Corporate Bond ESG, a subfund of Amundi Index Solutions. The underlying Subfund, which is the main investment instrument, is described in the Fund's prospectus. The net asset value of the Subfund may exhibit high volatility owing to the composition of the investment portfolio.

In connection with the acquisition of units in foreign investment funds managed by entities within the Amundi Group under the Products, such funds may receive remuneration or reimbursement of expenses from entities within the Amundi Group for services provided, in accordance with applicable laws and regulations.

Until 30 March 2025 the Subfund operated under the name Esaliens Macro Opportunities Bond. From March 31, 2025, and August 19, 2026, Esaliens Global Corporate Bond operated under the name Esaliens Dollar Bonds with Franklin Flexible Alpha Bond Fund, a segregated fund within Franklin Templeton Investment Funds, as an underlying subfund.

This document is intended for advertising purposes only; the graphs, diagrams and tables included herein are for illustration purposes only and do not constitute forecasts.

This document does not constitute an offer within the meaning of the Polish Civil Code or a public offering within the meaning of the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organized Trading, and Public Companies, investment advice, any other advice or recommendation with respect to the purchase or sale of any financial instruments, as well as other information that suggests or recommends any investment strategies. Source of data: ESALIENS TFI SA own calculations and, to the extent of the underlying Subfund – the underlying Subfund's official materials as of the date of preparing this material. ESALIENS TFI SA, managing ESALIENS Umbrella Foreign Specialized Open-End Investment Fund, operates on the basis of the decision of 18 June 1998 issued by the Polish Securities and Exchange Commission (currently the Polish Financial Supervision Authority).