data as of 31 Oct 2026
ESALIENS Umbrella OEIF
Advertising information

The fund complies
Dobre Praktyki Informacyjne

ESALIENS

ESALIENS EQUITY

risk profile

1	2	3	**4**	5	6	7

lower risk — higher risk

Risk indicator is presented in accordance with the Key Information (KID). The indicator is calculated based on the historical volatility of the sub-fund's rates of return resulting from the implemented investment policy and may change in the future. Even the lowest risk category does not mean that the sub-fund is risk-free. Other risk factors related to investing in the sub-fund, which are not included in the indicator, are presented in the Key Information (KID) and the Fund Prospectus.

investor's profile

The subfund is designed for an investor who seeks to achieve a higher rate of return than the one generated by WIG index during a period of at least 3 years, accepts high investment risk and avoids market-timing. The subfund is designed i.a. for regular investing within long-term saving and pension schemes (regular saving plans (CPO), individual retirement accounts (IKE), individual retirement protection accounts (IKZE), occupational pension schemes (PPE)). The evaluation of subfund's performance should not be made for a period shorter than 3 years.

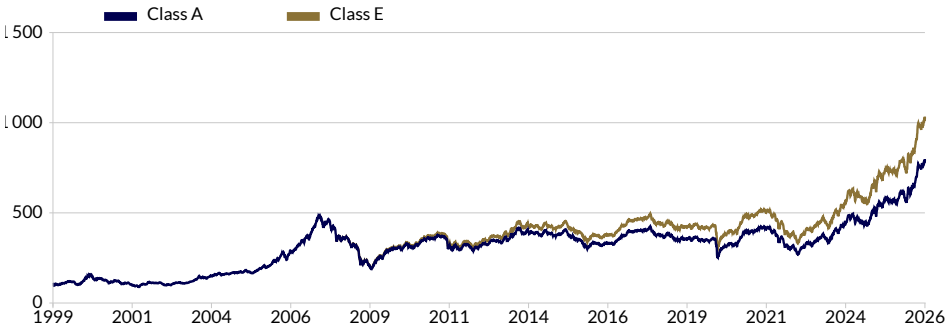
investment process

ESALIENS Equity is a traditional equity subfund with active management strategy. The subfund is aimed at outperforming the WIG index considerably in the medium term of at least 3 years. The investment goal of the subfund is achieved through a careful selection of companies on the basis of thorough fundamental analyses. From 60% to 100% of the subfund's assets are invested in shares of companies listed on the regulated markets. Ideally, the subfund's portfolio will consist of shares exclusively. The subfund will invest in big, medium and small size companies with good financial standing as well as companies that are underpriced, whose market value differs from estimates made by ESALIENS TFI or external sources. The features that the subfund is seeking in companies include i.a. a solid financial standing, a low debt ratio, high operating margins, a competitive advantage in the sector of operation as well as a competent management. The subfund invests mainly in Polish companies. The composition of the portfolio differs considerably from the WIG index structure, and consequently the results of the subfund may substantially differ from the results generated by the index. The value of subfund's assets may be characterized by high volatility resulting from the portfolio structure. The sub-fund is actively managed.

subfund details

Type	equity subfund	
Subfund size	PLN 1,775.0 m	
	Class A	Class E
Launch date	04 Jan 1999	16 Jan 2008
Minimum payment	PLN 100	PLN 10
Net asset value per unit (NAV per unit)	PLN 778.01	PLN 1,008.61

net asset value per unit (PLN)



Past performance does not indicate future returns.

risk statistics

Indicator	1 year	3 years
Standard Deviation	5.0%	4.3%
Sharpe Ratio	0.48	0.42

Subfund total returns

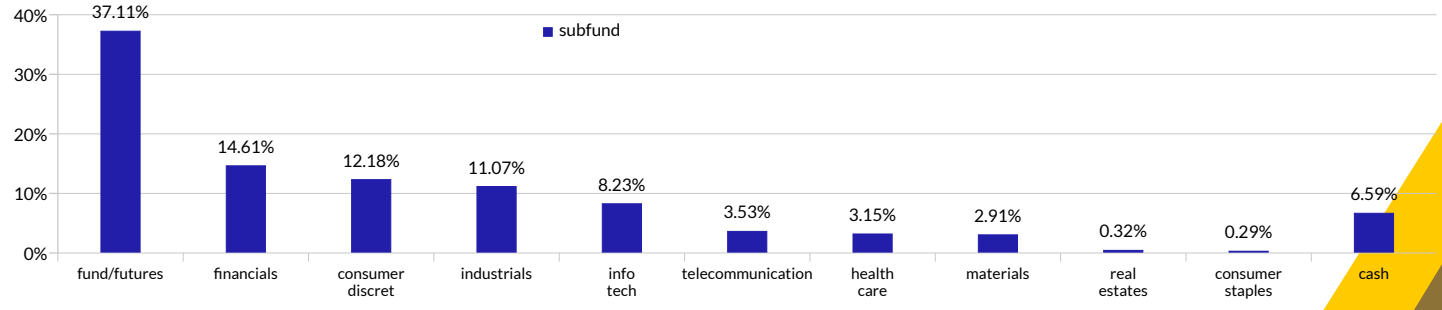
Results in periods	1 month	3 months	6 months	12 months	36 months	60 months	120 months	240 months	YTD	max
Class A	1.67%	6.07%	28.96%	36.29%	112.54%	87.15%	131.92%	146.67%	32.53%	678.01%
Class E	1.70%	6.17%	29.19%	36.77%	121.93%	97.79%	163.37%	-	32.94%	190.99%

Annual subfund total returns

Results in periods	2016	2017	2018	2019	2020	2021	2022	2023	2024	2025
Class A	6.80%	18.64%	-15.37%	1.28%	7.25%	6.05%	-21.52%	31.70%	4.79%	36.36%
Class E	8.66%	20.69%	-13.90%	2.99%	8.52%	6.85%	-21.29%	33.69%	7.42%	37.46%
benchmark	11.38%	23.17%	-9.50%	0.25%	-1.40%	21.52%	-	-	-	-

Benchmark: 100% WIG until 28.12.2022

asset allocation



equities	fixed - income	fund/futures	cash and deposits
56.30%	0.00%	37.11%	6.59%

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fees

Maximum up front (load)	4.00%
Fixed management fee (Class A)	1.96%
Benchmark portfolio (for variable management remuneration)	90% MSCI Poland Index + 10% WIRON MSCI disclaimer
Variable management fee	20% of the fund performance above the change from the benchmark portfolio over a one-year settlement period. Details available in the Fund's prospectus.

top 10 holdings data as of: 30.09.2026



cap	exposure
XTB S.A.	7.69%
Benefit Systems S.A.	6.51%
LPP S.A.	6.25%
Alior Bank S.A.	3.96%
Allegro.eu S.A.	3.95%
Torpol S.A.	3.94%
Comp S.A.	3.39%
cyber_Folks S.A.	3.17%
mBank S.A.	2.66%
Bank Millennium S.A.	2.62%

geographical breakdown

country	31 Oct 2026	30 Sep 2026
Poland	99.90%	99.89%
Germany	0.10%	0.11%

portfolio concentration*:

10 biggest equities in portfolio	49.45%

equities number in equity part*:

subfund	90

market cap exposure*:

large cap (> PLN 1 billion)	80.64%
mid cap (PLN 500 m – 1 billion)	6.95%
small cap (< PLN 500 m)	12.41%

*data as of 31 Oct 2026

currency structure data as of: 31.10.2026

PLN	99.90%
EUR	0.10%

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glossary

Participation unit A - offered to all the participants of the fund. The fee is collected while the participation units are purchased.

Participation unit E - offered exclusively for investment and pension plans and programmes. The fund doesn't collect any initial or final fee.

Standard Deviation - standard deviation of fund returns measures how much a fund's total returns have fluctuated in the past. Standard deviation is widely used as a basic risk measure. It shows how much a fund's annual return is likely to vary from its average annual return over a longer period. It is particularly useful when comparing two funds, in order to see which is likely to be the more volatile. The higher the standard deviation score, the more volatile the fund.

Sharpe Ratio - the Sharpe ratio measures the fund's risk adjusted return. It shows the ratio of a fund's excess return (i.e. the return in excess of that from a 'risk-free' asset, say, Treasury Bills) to the level of risk taken (i.e. the fund's standard deviation). The higher the score, the better the risk/reward trade-off of the fund.

important information - read carefully

This is an advertising information. This material does not contain sufficient information to make an investment decision. The promoted investment means the purchase of participation units.

Detailed information concerning the ESALIENS Equity ("subfund") within ESALIENS Umbrella Open-End Investment Fund is included in the prospectus and the Key Information Documents (KID), which are available on the www.esaliens.pl website, at individual fund distribution outlets and in a written form at the registered office of the fund. The fund's prospectus and the Key Information Documents (KID) include the information required to assess the investment and indicate **the risk related to fund participation,** charges, fees and information of taxes. **Before investing in the subfund you should analyze the Key Information Documents (KID) concerning the selected category of the subfunds participation units as well as the fund's prospectus.**

Past performance is no guarantee of future returns. The subfund's performance does not cover the capital gains tax and fees charged at the purchase of participation units. The individual rate of return depends on the purchase and redemption day, as well as on the fees and taxes collected. The fund does not guarantee that the investment objective will be achieved or that a specific investment result will be achieved. Subfund's participants must take into account the possibility of losing at least a part of the deposited funds.

The fund may invest more than 35% of its asset value in securities issued by the Treasury, the National Bank of Poland, the European Bank for Reconstruction and Development or the European Investment Bank as well as in securities issued by a Member State, a regional government or a regional government of a Member State. The fund may also invest more than 35% of the subfund's assets value in securities issued or guaranteed by the European Central Bank and the European Union. The Net Asset Value of the subfund may be subject to strong volatility due to the composition of the investment portfolio.

This document is of advertising character and the graphs and charts presented herein are for illustrative purposes only. The material does not constitute an investment offer in view of the Civil Code or the Act on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies. The material shall not be construed as investment advice or recommendation concerning the purchase or sale of any financial instruments. Source of data: calculations of ESALIENS TFI SA, apart from the part "Risk statistics" which are supplied by Analizy Online SA.
The source of risk profile is the subfund's Key Information Documents (KID).
ESALIENS TFI SA operates based on the decision of The Securities and Exchange Commission (currently The Polish Financial Supervision Authority) dated 18 June 1998.
The MSCI legal disclaimer can be found on the website www.esaliens.pl/en/msci.